Atriuum Version 11 is chock full of new features and improvements. We have overhauled several areas including making major changes to OPAC (especially KidZviZ) and Self Check, plus the addition of the Administration Settings Manager, Community feature in OPAC, and printing Bookplates for donated items. Let's take a look at them!

#### Administration Features

#### Settings Manager (A groundbreaking addition to Atriuum)

In today's fast-paced tech world, software must change in order to keep up. These changes have created a multitude of optional "Settings" in the Administrative side of Atriuum. Because settings are for the most part "fix it and forget it," knowing where to go to enable or disable a feature can be a difficult task when you don't do it every day. The Settings Manager, your navigation assistant, can easily find a "Setting" with a simple keyword search. [Administration | Settings Manager]

Settings Manager	Custom Sounds	
Search: Override 🛛 😵	Customize circulation sounds by task using the options below.	/isit Circulation Settings to disable all sounds.
<ul> <li>Catalog</li> <li>MARC eBook Import Options</li> <li>MARC Import Options</li> <li>MARC Import Options</li> <li>Library</li> <li>Custom Sounds</li> <li>My Reports Setup</li> <li>Worker Settings Defaults</li> <li>Patrons</li> <li>Patron Circulation Class</li> </ul>	Main Circulation         Successful Check Out         Successful Check In         Unsuccessful Check Out/In (Including Override Notifications)         Reserve Shelf Notification (When An Item Is Checked In)         Barcode Scanned/Entered In Check Out         Self Check Stations         Successful Check Out         Successful Check Out         Successful Check In         Unsuccessful Check Out/In (Including Override Notifications)         Reserve Shelf Notification (When An Item Is Checked In)	checkout.mp3       •         checkin.mp3       •         failure.mp3       •         onreserveshelf.mp3       •         None       •         checkout.mp3       •         checkin.mp3       •         icheckout.mp3       •         failure.mp3       •         failure.mp3       •         onreserveshelf.mp3       •         •       •
	Save Customize sounds by Item Circulation Class to provide a unique Item Circulation Class: Circulation  Create Custom Sound Sets By Type ILL Items	e tone for different types of items being circulated. Action Edit   Delete



Help Click Help in Atriuum's Menu Bar to learn more details about the Settings Manager.

Click the Help icon to learn more details about the open form.

This feature does not change your ability to access each Administration submenu from Atriuum's Menu Bar. The Settings Manager will help you expedite finding a specific setting when you need it fast!

# Mat's New in Version 11?

#### **Other Administration Features**

SIP2 allows Atriuum to communicate that a patron is in good standing with other third party programs. This provides the ability for Atriuum to easily integrate with any RFID, Self Check, Time/Print Management, Digital Content Providers and other systems that support the SIP2 protocol. **SIP2 Settings** now appear at the bottom of the Library Settings form [Administration | Library | Library Settings]. Default values are shown below. Please contact Technical Support if you need assistance with enabling this feature with other vendors that require SIP2 authentication.

SIP2 Settings	
Include Patron Contact Info In Patron Information Message:	Yes: 🖲 No:
Include MackinVIA Fields In Patron Information Message:	Yes: 🖲 No: 🔍
Include Cybrarian Fields In Patron Information Message:	Yes: 🖲 No: 🔍
Patron Password Is Mandatory For SIP2 Messages:	Yes: 🔘 No: 🖲
SIP2 Messages Allow Item Renewal:	Yes: 🖲 No:

Atriuum has always had the ability to emit sounds for circulation transactions. In Version 6.7, we added the functionality to allow you to define the sounds from the defaults to one of 30 delivered sounds. In this release, we expanded Custom Sounds so that you can upload your own local sound for circulation tasks, or if you prefer, you can disable them via the **Custom Sounds** form. [Administration | Library | Custom Sounds]

or .wav fil
Sound
1

#### **Circulation Features**

In Version 9.6 the default **Custom Item Statuses** were *In Repair* and *Use Circulation Status*. This feature was added to support circulation statuses that didn't fall into the norm, i.e., IN, OUT, ON ORDER, or LOST. A material's Custom Item Status could be changed from the default of 'Use Circulation Status' on the Add or Edit Holding form of Edit Item.

If you didn't modify or add any Custom Item Statuses in Version 9.6, then Version 11 will expand the Custom Item Statuses to include those illustrated and boxed in red below.

Name	Description	Include In OPAC	Action
At Bindery	The item is being re-bound	Yes	Edit   Delete
Claims Returned	The last patron to borrow this item claims it has been returned, but Atriuum has no record of it being checked in	Yes	Edit   Delete
Damaged	This item is damaged	Yes	Edit   Delete
In Library Use Only	Items that can only be used in the library; Not for loan	Yes	Edit   Delete
In Repair	Items have been sent for repair	Yes	Edit   Delete
In Transit	This item is in transit	Yes	Edit   Delete
Lost and Paid For	This item has been lost and is paid for	No	Edit   Delete
Missing	This item is missing but it is not yet considered lost	No	Edit   Delete
On Display	This item is on display	Yes	Edit   Delete
Use Circulation Status	Status automatically specified based on circulation	Yes	
	Add New Custom Item Status Import Custom Item Status		

If you use **Custom Item Statuses** to track items In Repair, At Bindery, On Display, etc., use the following setting **[Administration | Circulation | Circulation Settings]** to restore the regular circulation status as items are checked out. When enabled, a warning **message** will display to notify the library staff of the change in the Check Out Results.

Automatically I	Remove Custo	m Item Status On	Check Out:	Yes: 🖲 No: 🔿
Check Out Resu Successful Check	Out: 1 Failed ( Barcode	Check Out: 0 Call Number	Due On	Override?
On earth This item's custor	00003588 m item status has t	525 Kar been reinstated to the r	03/08/2016 normal circulation st	atus.

Previously, Atriuum reserved items with a load balance functionality, i.e., it would reserve all copies of an item associated with a specific bibliographic record. Any copy that is returned or becomes available would satisfy the reserve requirement. New in Version 11 is an option for **manually linking additional titles to a reserve request**, regardless of ISBN or format (ex. large print, paperback, etc.).

Allow us to demonstrate this type of reserve using the **Circulation Menu** interface. Click **Circulation** on the Menu Bar and then select **Reserve An Item** from the menu options. A) **Lookup the patron** who wishes to reserve the item. B) **Lookup the first item to reserve** to this patron by 1) typing in the title (then highlight and copy the title text using Ctrl-C), 2) selecting Title from the drop-down list, then 3) clicking Search (button):

Lookup I	Lookup Bibliographic Record					
Please spe	cify the bibliographic record to	be reserved.				
Barcode:		Continue				
Search:	to kill a mockingbird	Title   Search				
LCCN:		Continue				
ISBN:		Continue				





Once the bibliographic lookup results appear, click the first title in the results list to reserve it.



Complete the reserve of the first title by clicking on **Reserve** (button).

Copies To R	Copies To Reserve				
Reserve For:	Smith, Bryan (104)				
Title: Author: Comment:	To kill a mockingbird Lee, Harper. [	]			
1. Barcode: Item Circ	1. Barcode: 8314     Reserve: 𝔐       Item Circulation Class: Circulation     Call Number: F Lee				
Reserve] Go To Check Out					

To reserve a second title, click on Add Similar Title (button).

Copies To F	teserve
Reservation S	uccessful
Reserve For:	Smith, Bryan (104)
Title: Author: Comment:	To kill a mockingbird Lee, Harper.
1. Barcode	: 8314
Item Cire	Add Similar Title Go To Check Out Reserve New Item Change Patron

**Look up a second title** that could fulfill the reserve request by 1) typing in the title (or paste in the copied title text using Ctrl-V), 2) selecting Title from the drop-down list, then 3) clicking Search (button):

Lookup	Bibliographic Record
Please spe	ecify the bibliographic record to be reserved.
Barcode:	Continue
Search:	to kill a mockingbird Title
LCCN:	Continue
ISBN:	Continue



Once the bibliographic lookup results appear, **click on the second title** in the results list to link it to the initial reserve.



Complete the reserve of the second title by clicking on **Reserve** (button). To add other titles, repeat the previous 2 steps.

Copies To Rese	rve					
Reserve For: Smit	h, Bryan (104)					
Title: Taken	o kill a mockingbird ee, Harper.					
1. Barcode: 848	8				Re	eserve: 🗹
Item Circulati	on Class: Circulat	ion Call I	Number: F Lee	•		
[	Reserve Cancel	Go To Ch	eck Out			
Some holdings from	other bibliographi	c records a	re already part	of this reservation.		
Title	Material Type	Barcode	Branch	Item Circulation Class	Call Number	
To kill a mockingbir	d Book	8314	Main Library	Circulation	F Lee	

To review the Reserve Details for this patron, pull up the patron on the Check Out form and click on **View Details** (blue link).

DPAC Circulation Catalog	Patrons Reports M	Reports A	m Catalog Patrons Reports My Reports	Administration Search Help
Check Out Items		Reserve Deta	ils	
Alert: Always returns mater Patron Name: Smith, Bryan	rials late!	Reserve Detail	Fulfill Reserve With Alterna s For: Smith, Bryan (104) Review Patron	te Item
New Patron Name / Barcode [		Search	Title Authon Barcode Date Expected To Reserved Date Expected To Returned Call Number	:: To kill a mockingbird :: Lee, Harper. : 8314 : 08/03/2016 i: 08/17/2016 :: F Lee
Title A day in the life of a m	nayor : featuring New Y	fork City May	Title Author Barcode Date Reserved Date Expected To Be Returned	: To kill a mockingbird 1: Lee, Harper. 1: 8488 1: 08/03/2016 1: 08/16/2016
Outstanding Reserves	0		Call Number	. F Lee
Title	Author	Date Reserved	Position In Queue	tion
To kill a mockingbird	Lee, Harper.	08/03/2016 04:42:00PM	1st V	/iew Details   Cancel Reserve

# Mat's New in Version 11?

**Email Confirmations** can be sent to patrons (that have an email address in their patron record) at the point of *Check In* from the following interfaces: **Circulation Menu**, **Circulation Desk**, and **Self Check In** (an active license required for Self Check). Simply click the associated check box for patrons as needed. The **Check In Items** form from the **Circulation Menu** interface is shown below.

Check In Items	
Barcode:	Special Check In Date: Waive Overdue Fines: Email Confirmation: Successful Check In: 0 Failed Check In: 0 Items With Warnings: 0
	Check In Go To Check Out Start Over

If you allow library staff to waive fines and fees, but you want to log the circumstances for each patron, you can enable the **Require Reason To Waive Fines** setting [Administration | Circulation | Circulation Settings].

Require Reason To Waive Fines: Yes: •	No:	$\bigcirc$
---------------------------------------	-----	------------

Workers will see either a prompt to enter an explanation (**Waive Exactly** option) or a reminder that the field cannot be blank (**Reason To Waive** option) when entering an amount in the associated fields.

Pay Fines/Fees For Patro	n Johnson, Catherine	
Patron Name: Johnson, Cathe	rine (1) 👎	
Check Out Items To This Patro	on or Lookup New Patron	Browse
Total Amount Due:	\$17.00 Pay Exactly \$17.00 Waive Exactly \$17.00	
Credit:	\$0.00	
Enter amount below to pay part	ial amount or when expecting change	
Payment Amount:	17.00	
Reason To Waive:	Tornado demolished house	
Total Change Due:	\$0.00	
Apply Change To Patron Credit	:	
	Pay Waive Delete Print Receipt	
For each iter	n that you would like to apply this action to, click the Select: cl	heck box.
Outstanding Fines/Fees		
		Deselect All
Fine Type: Overdue Amoun Title: Wrinkle-faced bats Author: Murray, Julie, Barc Reason: Overdue book. Chec	<b>nt Owed: \$17.00</b> ode: 7903 :ked in on 08/02/2016 12:38:28PM. Was due on 12/08/2015.	Select: 🗹

#### Self Check Features (active license required)

We have given our **Self Check** module an overhaul! Now you can customize your interface to fit your library's personality and also appeal to your patron base. Examples below show some of the new configurations that are possible from the **Circulation Settings** form [Administration | Circulation | Circulation Settings | Self Check Station Settings area].



## Matriuum<sup>®</sup> What's New in Version 11?

New **Self Check Station** options (starred below) give you more flexibility in designing how the Self Check stations operate in your library. Additional illustrations appear on the following pages for items marked with a blue star.

Require patrons to enter their PIN prior to checking out.	Self Check Station Settings Require PIN Before Check Out: Theme: Color Of Self Check In Background:	★ Yes: ○ No: ● ★ Onyx ▼	All themes have been updated and new themes have been added. Some new themes are <b>Cityscape, Librarian,</b> <b>Everglades, Scholarly, Onyx,</b> and others.
Self Check In from Self Check Out by	Color Of Self Check Out Background:	★ #fceff2	
picking different	Background Pattern And Animation:	Books  Rotation	Self Check background
Background colors.	Button Effects:	Click Effects (4) Hover Effect	s (1) animated.
	Page Navigation Effects:	🕇 Fade 🔻 🥿	
	Enable Success Effects:	Yes: No: O	
Random Balloons, Confetti or Fireworks	Check Out Patron Lookup Mode:	Choose By Class Contract Scan Barcode	hange this to make the Self Check creens Fade In/Out or Slide.
circulation transaction.	Choose By First Character Of Last Name (After By Class):	Yes: 🔘 No: 🖲	
	Search By Name After Barcode:	★Yes: ● No: ○ ←	use patron nictures for your stations
	Display Keypad For Patron Barcode Entry:	★Yes: ● No: ○ and e	enable Search By Name After Barcode,
	Display Patron Pictures During Self Check Out:	Yes:  No:  your	patrons will be able to enter either a
	Sort Currently Checked Out Items By Check Out Date:	★ Yes: ○ No: ● name	e or barcode to find their image, access
	Display Library Name:	Yes:  No:	
	Allow For Self Check Station Inter-Communication:	Yes: 🖲 No: 🔍	
	Expect Only One Item On Check Out:	Yes: 🔍 No: 🖲	
	Look Up Patron Barcode If Scanned Item Barcode Is Not Found	1: Yes: 🖲 No: 🔘	
	Display Print Circulation Receipt Icon:	Yes: 🖲 No:	
	Allow Full Check Out Errors To Be Displayed:	★Yes:  No:	
	How Long To Display Messages Before Moving To Next Patron:	15 Se	econds
	How Much Inactivity Allowed Before Moving To Next Patron:	15 Se	econds

Note: All of these settings are defined in Atriuum's online Help file.



#### Self Check Out with Choose By Class option enabled:

Did you know that you can now hide Patron Report Classes buttons from **Self Check Out**? By default, all Patron Report Classes appear. However, on the **Add/Edit Patron Report Class** form, you can choose to exclude any that represent patrons who should not or will not be using the Self Check station(s) in your library. **[Administration | Patrons | Patron Report Class]** 

Add/Edit Patron F	eport Class			
Name	Dec	ription	Include In Self Check	Action
Name	Desc	cription	Include in Self Check	Action
1st Grade	Stud	ents in first grade	Yes	Edit   Delete
2nd Grade	Stud	ents in second grade	Yes	Edit   Delete
3rd Grade	Stud	ents in third grade	Yes	Edit   Delete
Faculty	Facu	Ilty, Staff & Aides	Yes	Edit   Delete
Graduated	Grad	luated Students	No	Edit Delete
	Edit Patron Repor	t Class		
	Name:	Graduated		
	Description:	Graduated Students		
	Include In Self Check:	O Yes 🖲 No		
		Save Cancel		

Animated buttons or hover effects for mouse actions are now available to draw the attention of young patrons. The click effect *Kitten 2* (pictured right) is just one example.



Self Check Out with Scan Barcode option enabled:



Name: Beatrice "Tris" Dauntle Total Fines: 0.50	ron fines now o	display.	ID: 101000
Item Success	fully Checked C	Dut.	
Item Barcode	:		
Items Che	ecked Out		=
Title	Barcode	Call Number	Due Or
Wild tracks! : a guide to nature's footprints	00003648	591.479 Arn	04/20/2016
R: Reading Level:5.5 Points: 0.5 Interes C: Reading Level:9.3 Points: 3.0 Interes exile: IG 1040 View <b>Study Progr</b> a by hovering over i	t Level: LG Note t Level: 3-5 Note am Informatio tem titles.	: 129312. <u>:: Qu</u> iz: 44443. n	K OUT



Enable the Sort Currently Checked Out Items By Check Out Date setting to put the most recently checked out item at the top of the list.

Self Check In:



Desktop shortcuts with the Self Check login information embedded in them can be created for your Self Check stations. These shortcuts allow you to put the Self Check module into a Kiosk mode where either circulation interface can be open without having to enter a username or password. A simple double-click from the computer's desktop opens the interface for both patrons and librarians. To create this use the Self Check URLs form. [Administration | Library | Self Check URLs]



warning message.

#### **Catalog Features**

Importing MARC records for eBooks via the Import MARC eBook File has been enhanced in Version 11. Additional logic was added to make the appropriate Item Class selections, display text for eBooks in OPAC, and also includes support for eBooks that have QR Codes.

Periodically library materials need to be weeded from the catalog for various reasons. Now you can log the

Yes: 🖲 No: 🗌

reason why you are deleting them as you clean up your catalog. Just enable the **Require Reason To Delete Items** setting (shown below) [Administration | Catalog | Catalog Settings], and a pop-up will appear for library staff to enter the reason (shown right).



Information is then included in the **History** report.

Require Reason To Delete Items:



Memorial notation on donated items can be achieved in Atriuum by printing bookplates that are elegant and apply to all types of donations without having to stock multiple types of labels. Just like Book Systems' *DonorMaster* and *Concourse* programs did, attractive bookplates can be created with your choice of fonts. [Catalog | Print Donor Labels | Choose Fields And Set Alignment]. Print these labels just as easily as you print spine labels, except from the Print Donor Labels form. [Catalog | Print Donor Labels]

Print D	onor Labels		
Barcode:			
		Choose Fields And Set Alignment	
		Label To Print:	
		BSI Bookplate   Refresh Labels	
		Starting Row: 1	
		Starting Column: 1	
		Copies Per Barcode: 1 Before	printing to your label stock, you
		Print Test Border:	nt a test sheet to check your
	,	Sort Queue By:	a with this new antian. This shock
	okup Filtor		s with this new option. This check
	inter	box is r	low on all label forms.
		Print Labels In Queue Clear Queue	
Print Q	ueue		
Record	Holdings Barcod	e Title	
1	592	Dogs	
2	8158	Edward Fudwupper fibbed big.	
3	8159	Space robots	
4	8160	Australian shepherds	
5	8168	The graveyard book	
6	8171	Dogs	
		Remove Selected	From Queue



Book Systems has pressure-sensitive bookplate label stock. A page of labels contains 6 labels (3¼"x 4" each) and are suitable for using with your laser or ink jet printers. Contact your Book Systems' Account Manager for pricing (Refer to the last page of this document for Contact Information).



**Print Study Program Labels** now has the capability of choosing 6 fields of data and designating Prefixes for each selected field. [Catalog | Print Study Program Labels | Accelerated Reader | Choose Fields And Set Alignment]

Choose Study Program Fields (Acc	celerated Reader)
Label Field 1:  Author's Name	Save Changes Back  Font Add Prefix:
Label Field 2:  Title	Font Add Prefix:
Label Field 3:   Reading Level	Font Add Prefix: RL:
Label Field 4:  Interest Level	Font Add Prefix: IL:
Label Field 5:  Points	▼ Font Add Prefix: PTS:
Label Field 6:  Note	Font Add Prefix: QUIZ:

Note: Use Font... (Button) to change the font style, font size, and alignment of the text.

The additional fields are extremely useful for printing labels to identify the Reading Levels, Interest Levels, Point Values and Quiz information for Accelerated Reader<sup>®</sup> and Reading Counts!<sup>®</sup> Following is a preview of Accelerated Reader labels based on the fields selected above using the 30 per page laser/inkjet (Avery 5160) label type.





All **Choose Alignment Settings** were changed for Horizontal, Vertical, and Internal Label Padding (located at the bottom of the Choose Fields And Set Alignment form) in each of the label printing options, i.e., Print (Item or Patron) Barcodes, Print Spine Labels (shown below), etc. They all now read (in points).

Choose Spine / Pocket Aligi	nment Settings
Herizental Offact (in pointe):	
Honzontal Oliset (in points).	7
Vertical Offset (in points):	0
Internal Label Padding (in points):	0
	Save Changes

**One Inch = 72 Points**. To help you visualize the difference, following is a ruler that shows the comparison:



#### **Patron Features**

Several changes were made to the Add Patron and Edit Patron forms [Patrons | Add Patron or Edit Patron]:

1) A check box option to **Block Patron From Circulation** was added. Additionally, a *Reason* may be stated for creating the Block status.

Edit Patron	
	Save History Delete Review Make Copy Add New Patron Messages
Last Name:	Smith
First Name:	Bryan
Nickname:	A CONTRACT OF A
Barcode:	104
Block Patron From Circulation	
Reason:	Parents refuse to pay for lost book.

2) Patron Note field expanded to accommodate additional lines of text.

Other Info	
User Det 1:	Randy Smith
User Def 2:	
User Def 3:	
User Def 4:	
User Def 5:	
Unique User Def 1:	
Unique User Def 2:	
Comment:	
Alert:	Always returns materials late!
Patron Note:	Member of the debate team; override limits for debate preparation. Internet Permission Slip on File. Avid reader; loves books in a seriesparticularly those about historical fiction.

3) **Create Community Post** (drop-down list) is the permission setting for Patrons to create community posts via My Items in OPAC. The level of permission for **Create Community Post** may be stipulated on individual patron records via this drop-down list of options. (Refer to page 14 for more information on Community)

One of a Community Death		
Create Community Post:	Use Circulation Class Permission	٠
	No Permission	
· · · · · · · · · · · · · · · · · · ·	Post With Approval	
	Post Without Approval	
	Use Circulation Class Permission	
		_

4) With Version 11 you can capture and upload a Patron Picture using a webcam in 3 easy steps. 1) Click the camera icon to activate the webcam. 2) Click the camera icon to snap the picture. 3) Click Save (button) to upload it to a patron's record in Atriuum.

Patron Picture	
Upload File: Browse No file selected.	Take Picture:
	Save

**Note**: *https:* is required in your Atriuum URL for this feature to function.

Depending on your browser, you may need to have Adobe Flash Player installed. Based on your security settings, you may be prompted to grant permission for Atriuum to use your webcam; if so, click to approve.

**Important!** You can only have one picture of a patron at a time, so if you add an image when a file is already attached to this record, <u>the old picture will be replaced</u>.

The **Reclassify Patrons** function allows you to globally change patron records. [Patrons | Reclassify Patrons] Use Filter (button) to select patron groups for both functions; type (or scan) the patron barcode numbers into the Patrons box and click **Add** (button) to populate the Reclassify Patrons Queue. Check the associated checkbox(es) and click Reclassify Patrons (button).

Two new options have been added to the Reclassify Patrons form:

- Change Community Post Option allows you to change the level of permission for a specific group of patrons authorized to submit community posts via My Items in OPAC. (Refer to page 14 for more information on Community.)
- Change Card Expires lets you update the card expiration date for a group of patrons to the date you place in the calendar variable field.



#### **OPAC Features**

#### Community (A groundbreaking addition to Atriuum)

**Community** is a brand new concept that is designed to help you re-envision the library's role as a central public space. Community helps bring patrons together for sharing knowledge and provide awareness about events/groups available in both your library and community. Create Community posts through OPAC to promote library events and meetings. Involve patrons by allowing them to submit their posts to share with others. Full details for setting up this feature are found in the online Help files or the **Community Handbook**. [Administration | Library | Downloads]

 Patrons
 Reports
 My Reports

 Add Patron
 Community
 Consolidate Patrons

 Delete Patrons
 Edit Patron
 Form Letters

 Patron Import
 Print Form Letters
 Print Patron Address Labels

 Print Patron Barcodes
 Reclassify Patrons
 Review Patron

Enable the **Patron Related Permission:** *Manage Community* on the **Add/Edit Worker** form to add **Community** to the **Patrons** drop-down menu. [Administration | Library | Worker Records | Add New Worker (button) or [Edit] (blue link) for an existing worker]. Enabling for a **Worker Group** will populate the menu for other library workers in that group. [Administration | Library | Worker Records | Add New Worker Group (button) or [Edit] (blue link) for an existing Worker Group]

Patron Related Permissions	
Permission	Enabled
Add New Patrons	
Delete Patrons	Image: A start of the start
Edit Patrons	✓
Import Patrons	1
Manage Community	
	Select All Des

If you want to feature posts on the home page of your library's OPAC, select **Community Spotlight** from the drop-down list options for one of the Widgets in your selected Layout [Administration | OPAC | Themes And Layouts].

Widget #3
Community Spotlight

The **Show Community Search Results** option from the **Search Settings** form [Administration | OPAC | Searching] enables the feature in OPAC and adds posts to search results in the **Community** tab.



If you plan to allow patrons to submit posts via My Items, then you have several options:

1) globally assign permissions to a certain group using the Edit Patron Circulation Class form [Administration | Patrons | Patron Circulation Class],

Staff	0.00	1	2	2	2	5	0.00
	Description: Staff Show Bookings In OPAC: Show Hidden In OPAC: Allow Circulation Overrid Review Or Rate Items: Include In Debt Managem Community Post:	: le: nent:	No No Yes No Permission Yes Post With Approval			Actions Edit Cl	one   Delete
	Create Comm	unity F	Post: Use Circ No Perm Post Wit Post Wit Use Circ	ulation Class Pe ission h Approval hout Approval <mark>ulation Class Pe</mark>	ermission ermission	V	





2) assign permissions to group(s) using **Reclassify Patrons** form [Patrons | Reclassify Patrons] (See bottom of page 13), or



3) assign permissions individually using the Add or Edit Patron form [Patrons | Add Patron or Edit Patron] (See top of page 13).

Create Community Post:	Use Circulation Class Permission
	No Permission
ľ	Post With Approval
	Post Without Approval
	Use Circulation Class Permission

Authorized library staff can also create Community Posts from the librarian side of Atriuum. Are you ready to create your first post? Use the **Add Community Post** form [Patrons | Community | Add New Post]. It only takes a few minutes to fill out the form. Once saved, if you want to feature this post on the OPAC home page, make sure you check the **Spotlight Post** check box on the **Edit Community Post** form (found in the **Administration** area).

Administration	
Created On:	07/11/2016 03:13:44PM
Approval Status	Approved v by Rachel on 07/11/2016 03:13:44PM
Patron Administrato	r: Librarian Created Assign To A Patron
Spotlight Post:	☑ Include in the OPAC Community widget.
Hide Post:	Exclude from OPAC search results.



#### Post in OPAC's Community Spotlight widget

Images/Logos can be uploaded to Community posts to grab your patrons' attention when they visit the OPAC to search for items.



**Book Systems** 

#### Post in OPAC Community Search Results

Patrons searching for items on "Huntsville," for instance, can click the **Community** tab to see if there are events they can attend related to or held in Huntsville. Both librarian and patron posts have the ability to link to social media pages as well as a Google calendar.

## Mat's New in Version 11?

#### **Community Report Features**

Two useful reports were added to the **Community** submenu [Patrons | Community] and the **Standard Reports** [Reports | Other Reports] to assist library staff with the Community feature and posts:

	Community			introductory video
	Community		K	about Community.
				(
			<b>U</b>	
	Add New Post	Create a Community record for local clubs leagues meetings events etc.		
	Add How Foot	oroate a community robora for food clabe, roagaee, moetinge, creme, etc.		
	Manage Posts:	Search for records and update details or remove outdated posts.		
	, i i i i i i i i i i i i i i i i i i i			
_	Approve Posts:	Review posts needing librarian approval.		
	Deserter	Use the Depart Wiened to Eller Community seets by status setting		
	Reports:	Use the Report Wizard to filter Community posts by status, patron name, e	BIC.	
	(			
	(	Use the Approve Community Posts report to review and		
		either allow or reject a listing in OPAC		
		either allow of reject a listing in OFAC.		
		Use the <b>Community Report</b> to see a list of <i>all</i> posts		
		and the current status of each one		
	Standard Reports			
	Standard Reports			
	Report Name	Ac	tion	
	Approve Community Pos	Sts View	Edit	
	Circulation By Patron	View	Edit	
	eBook And Web Resource		Edit	
	Fines/Fees By Patron	View	Edit	
	Item Usage	View	Edit	
	List Of Book Lists	View	Edit	
	List Of Brief Records	View	Edit	
	List Of Circulation Messa	iges View	Edit	
	List Of Lost Items	View	Edit	
	List Of On Order Items	View	Edit	
	List Of Overdue Items	View	Edit	
	List Of Reserved Items	View	Edit	

1) **Approve Community Posts** allows staff to review and approve posts created by patrons via the My Items feature in OPAC. Additions and/or changes can be made to Social Media links for the event.

Approve Community	Posts		
Report Results For: Appro 1 Result(s) Found. Displaying Results 1 - 1	val Status equals "Needs Approval"		
Edit This Report Email	Report Printable Version Export Report As CSV Export Report As Text		
Action Line # Post	Description P	Patron Name	Post Created On
	Madison County 4-H prepares the youth of today to become the leaders of tomorrow.		
Edit 1 4-H Club	To provide educational experiences that will stimulate young people to gain knowledge, develop life skills and form positive attitudes to prepare them to become responsible adults.		08/02/2016 08:49:54PM
	"I pledge my head to clearer thinking, my heart to greater loyalty, my hands to larger service, and my health to better living for my club, my community, my country and my world."		
	Administration         Created On:       08/02/2016 08:49:54PM         Approval Status       Needs Approval		



2) Community Report provides a list of all Community entries (with Approval Status).

Comm 3 Result Displayi Edit Thi	t(s) Four t(s) Four ing Resu <b>is Repo</b>	Report nd. ilts 1 - 3 rt Email	Report Printable Version Export Report As CSV Export Report As Text	
Action	Line #	Post Name	Description	Approval Status
Edit	1	4-H Club	Madison County 4-H prepares the youth of today to become the leaders of tomorrow. To provide educational experiences that will stimulate young people to gain knowledge, develop life skills and form positive attitudes to prepare them to become responsible adults. "I pledge my head to clearer thinking, my heart to greater loyalty, my hands to larger service, and my health to better living for my club, my community, my country and my world."	Needs Approval
Edit	2	Arts Huntsville	This organization stimulates and supports community creativity and engagement by advancing the arts, entertainment and culture to enrich quality of life, education, and economic development in the greater Huntsville metropolitan region.	f Approved
Edit	3	Rocket City Mom	This website is about raising children in and around Huntsville, Alabama. Started in late 2010 by a local mom and newcomer to Huntsville, Rocket City Mom has grown into a thriving community of local parents and now boasts two editors, thirteen regular contributors, and tens of thousands of Tennessee Valley readers making it the #1 Parenting Resource in North Alabama. Because Parenting Doesn't Have to Be Rocket Science.	Approved

#### **Other OPAC Features**

Check out all the other updates to OPAC!

Use the new **D.E.A.R. theme** (Drop Everything And Read) [Administration | OPAC | Themes And Layouts].



## Matriuum<sup>®</sup> What's New in Version 11?

New **Widgets** that were added in Version 11 (shown boxed in red below) are **Community Spotlight**, **Google Calendar Events**, and **Simple Search [Administration | OPAC | Themes And Layouts]**. There are two associated settings for the Google Calendar Events widget: one that links your library's public calendar and one that designates the view (Month, Week, or Agenda) [shown boxed in blue below].

Themes And Layouts		
Template Settings	Save	0
#1 #2 #3 #4	Widgets resize to fit various layouts, but only to a ce in OPAC.	rtain degree. Please review your selections
Widgets:	Widget #1 News And Messages ▼ Widget #3 What's Hot Carousel ▼ Widget #5 Not Used	Widget #2 Google Calendar Events V Community Spotlight Date And Time Featured Featured Carousel
Item Usage For What's Hot Must Be Greater Than: Days In The Past To Show What's Hot: Days In The Past To Search For What's New	0 720 1000	Google Calendar Events News And Messages Search Simple Search What's Coming
Google Calendar Account Email: Google Calendar View: OPAC Theme For This Machine:	suzanneburton@gmail.com Month Week Agenda Custom Celebration	What's Coming Carouse What's Hot What's Hot Carousel What's New What's New Carousel

**My Items** has a new tab called **Interests**. This tab serves as home base for **MY COMMUNITY**, **MY BOOKBAGS**, and **MY WATCH LISTS** (based on patron settings). Patrons with permission can create, edit, and delete Community posts. Bookbags and Watch Lists work the same as before.

AIRON: SMITH, BRYAN(104)				
You Have 1 Items Checked Out You Have 1 Items That Are Overdue You Have 1 Items Reserved You Have 7 Bookbags You Have 4 Watch List Items				
Reserves Items Out Fi	nes Account I	nterests History		
MY COMMUNITY - CLICK TO	HIDE			
Create Community Post	Library it	tems + community resou your groups and events to	rces = knowledge-based shar patrons with similar interests.	ring
Learn mor	e by watching this video	n. 🗢		
MY BOOKBAGS - CLICK TO H	IDE			
Active Bookbag (current bookbag that can be modif	ied)			
You are not working on a saved bookbag currently. Ar	y bookbag activity from search resu	ults will be saved into a temporary book	bag which can be saved at a later date.	
Create New Bookbag				
Saved Bookbags	Number			
Nama			0 otion	
Name Christmas	Of Items Stati 10 Priva	ite Activate   V	Action ew   Publish   Rename   Delete	
Name Christmas Cows Dinosaurs	Of Items Stati 10 Priva 3 Priva 4 Publ	te Activate IV te Activate IV ic Activate IView	Action ew  Publish   Rename   Delete ew   Publish   Rename   Delete   Make Private   Rename   Delete	
Name Christmas Covis Dinosaurs Dogs Dogs New	Of Items Stati 10 Priva 3 Priva 4 Publ 3 Priva 5 Priva	te Activate I V te Activate V te Activate View te Activate V te Activate V	Action ew  Publish   Rename   Delete   Make Private   Rename   Delete ew  Publish   Rename   Delete ew  Publish   Rename   Delete	
Name Christmas Cows Dinosaurs Dogs Dogs New Featured Items My Searches for Library Materials	Of Items         Statis           10         Privation           3         Privation           4         Public           5         Privation           4         Privation           13         Privation	te Activate I View te Activate I View te Activate I View te Activate I View te Activate View te Activate View te Activate V	Action ew Publish Rename Delete w Publish Rename Delete Make Private Rename Delete ew Publish Rename Delete ew Publish Rename Delete ew Publish Rename Delete ew Publish Rename Delete	
Name Christmas Covis Dinosaurs Dogs Dogs New Featured Items My Searches for Library Materials You may publish your saved bookbags so they can be s	Of Items         Stati           10         Priva           3         Priva           4         Publi           3         Priva           5         Priva           13         Priva           een by other patrons on the Book L	Activate IV te Activate IV te Activate Activate IV te Activate Activate te Activate IV te Activate IV te Activate IV te Activate IV	Action ew Publish Rename Delete ew Publish Rename Delete Wasa Privise Rename Delete ew Publish Rename Delete ew Publish Rename Delete ew Publish Rename Delete	
Name Christmas Cove Dinosaurs Dinosaurs Dogs Neet Dogs Neet Ny Searches for Library Materials You may publish your saved bookbags so they can be s four bookbags will be grouped together with a category	Of Items Statt 10 Priva 3 Priva 4 Priva 5 Priva 4 Priva 13 Priva een by other patrons on the Book L title of Bryan Smith. Change Boo	Activate IV tee Activate Activate IV tee Activate IV te Activate IV tee Activate IV tee Activate IV ists page.	Action w. Publish Rename   Delete w. Publish Rename   Delete I Make Private I Rename   Delete w. Publish Rename   Delete w. Publish Rename   Delete w. Publish Rename   Delete w. Publish Rename   Delete	
Name Christmas Coving Dinosaurs Dino	Of Items Stati 10 Priva 3 Priva 4 Publ 3 Priva 5 Priva 5 Priva 13 Priva een by other patrons on the Book L title of Bryan Smith. Change Boo	Activate IV c Activate IV c Activate IV te Activate IV te Activate IV te Activate V te Activate V te Activate V te Activate V bists page.	Action ew  Publish  Rename   Delete ew  Publish  Rename   Delete	
Name Christmas Covins Decours	Of Items Stati 10 Prive 3 Prive 4 Publi 3 Prive 5 Prive 5 Prive 4 Prive 13 Prive een by other patrons on the Book L title of Bryan Smith. Change Bool 1 HID E	te Activate IV re Activate IV c Activate IV te Activate IV te Activate IV te Activate IV te Activate IV te Activate IV ists page. ok Lists Category	Action will Publish Tename   Delete wwill Publish Tename   Delete wwill Publish Rename   Delete	
Name Christmas Covers Covers Dogs Dogs Dogs New	Of Items Statt 10 Priva 3 Priva 4 Publ 3 Priva 4 Publ 3 Priva 4 Priva 8 Priv	ree Activate IV re Activate V re Activate V re Activate V re Activate re Activate V re Activate V re Activate V re Activate V re Activate V re Activate V	Action ew Publish Rename Delete ew Publish Rename Delete Wake Private Rename Delete ew Publish Rename Delete ew Publish Rename Delete ew Publish Rename Delete	
Name Christmas Coverses Dogs Dogs Dogs Dogs Ney Searches for Library Materials You may publish your saved bookbags so they can be s Your bookbags will be grouped together with a category MY WATCH LISTS - CLICK TO YOUR WATCH LIST TERMS Type Type Type Type Type Type Type Type	Of Items Stati 10 Priva 3 Priva 4 Publis 3 Priva 4 Publis 4 Priva 4 Priva 4 Priva 4 Priva 4 Priva 13 Priva een by other patrons on the Book L title of Bryan Smith. Change Boo HID E	ree Activate M re Activate M re Activate M re Activate M re Activate Activate re Activate M re Activate M re Activate M re Activate M re Activate M	Action ev Publish Rename Delete ev Publish Ren	
Name Construction Covers Cover	Of Items Statt 10 Priva 3 Priva 4 Publis 5 Priva 4 Publis 4 Priva 4 Priva 4 Priva 4 Priva 4 Priva 4 Priva 6 Priva 9 HIDE 10 E 10 E 10 E	Activate IV ree Activate IV ree Activate Activate re Activate Activate ree Activat	Action ev Publish Rename Delete ev Edit Delete	•

Enable the **Combine Summary And Details Tabs** setting **(Administration | OPAC | General And Patron Account Settings)** to consolidate item information onto the Summary tab in OPAC. Details appear below the Summary information.



Search results automatically designate the status of eBooks as ONLINE.



**KidZviZ** search categories have been expanded to help younger patrons explore your library's collection. Instead of the original 3 **Basic** category bubbles (**People**, **Places** and **Things**), Vizzie now has 6 **Enhanced** category bubbles (including **Sports/Activities**, **Nature** and **Fiction**). [Fairy Tale theme shown below]



In addition to supporting Dewey, KidZviZ now supports Common Sense Categories (CSC) a classification system designed for elementary schools. CSC provides a system for young students to be able to quickly and easily locate materials similar to a bookstore layout.

More choices may encourage kids to check out different types of books and expand their reading genres. Enhanced categories are delivered by default, but you can switch back to the Basic categories from the **Search Settings** form. [Administration | OPAC | Searching]

KidZviZ Search Category Op	tions:	Basic: O Enhanced: 💿
Enhanced categories:	People, Places, Sports/Activiti	es, Nature, Things, and Fiction
Basic categories:	People, Places, and Things	

Each KidZviZ bubble has been organized based on Common Sense Categories. Let's take a look at **Fiction** (one of the new category bubbles) and all of its components (including its sub-categories):

Fiction			
Picture	Chapter	Other	
Family/Family Life Humor Animals Sports School Holidays The Arts Friendship Folklore	Realistic         Animals (no talking dogs)         Bad guys         School         Family         Adventures         Friendship         Humor         Cartoons         School         Siblings         Vacations         Animals         Fantasy         Magic         Dragons         Fairy         Wizards         Animals (talking animals)         Adventure         Spooky         Monsters         Ghosts	Traditional Folklore Fairy tales Tall tales Mythology Poetry Graphic Novel Classic Jokes/Riddles	
	Animals Sci-Fi Aliens Superhero Adventure Robots Time travel Sports Mystery Historical		

#### **Report Features**

#### **Additional Report Columns**

Many school libraries have implemented the Lexile<sup>®</sup> Framework for Reading. Lexile measure is a valuable tool that measures a student's reading ability level OR a text's readability (or difficulty). Many book vendors provide libraries with each item's Lexile value included in the 521 field of the MARC record.

Because Lexile notation may be prefixed with alpha characters and may have an "L" suffix, **Lexile As Numeric** evaluates and sorts the numeric portion of the Lexile measure. This new column can be added to holdings reports, i.e., Shelf List, Accession List, etc. via the Columns feature on the Report Wizard. Example: Lexile value GN740L would be expressed as "740" under the Lexile As Numeric column.

**Note:** On the report, when the Lexile field in the bibliographic record is left blank, the Lexile As Numeric column displays -1. Lexile values of BR (Beginning Reader) display 0 (zero) in the Lexile As Numeric column because it only contains alpha characters.

Denert Denuite Fee Heldinge Otation Otation MAID Levile sevels #401 OD Levile sevels #0404 OD Levile sevels #0404 OD Levile sevels	
Report Results For Holdings Status equals Active AND Lexile equals 410L OR Holdings barcode ends with 8101 OR Lexile equals "Br OR Lexile equals "GoodL"	
Displaying Results 1 - 4	
Edit This Report Email Report Printable Version Export MARC Records Export Report As CSV Export Report As Text	
Action Line# Call Number Author's Name Title Holdings Barcode Lexile Lexile As Numeric	
Review 1 001.4 Nat National Science Digital Library 8161 -1	
Review         2         551.5 EDI         Edison, Erin.         Sunlight         65539         410L         410	
Review 3 E McK McKissack, Pat, Bugs! 3653 BR 0	
Review         4         551.57 She         Sherman, Josepha.         Splish! splash! : a book about rain         8138         IG560L         560	

Most libraries subscribe to OPAC Snapshot to provide Cover Images in Atriuum search results. Since this subscription is based on ISBN, sometimes a match doesn't display. Using the "*Has Uploaded Dust Jacket*" column on the List of Titles report will assist you in identifying items that have an uploaded picture as identified on the bibliographic record form(s) in the Media area [Catalog | Add or Edit Item]. For items with a custom image, the value will be listed as "*true*" on the report.

Titles Sorted By Author							
Report Re 12497 Re Displayin	esults Fr sult(s) F g Result	rom Branch: East Br ound. s 12476 - 12480	anch				
Edit This	Report	Email Report	Printable Version Export MARC Recor	rds Export Report As	CSV Exp	port Report As Text	
<<<	<<< First < Previous [2491] [2492] [2493] [2494] [2495] 2496 [2497] [2498] [2499] [2500] Next > (Total Pages: 2500) Jump To						
Action	Line #	# Author's Name	Title	ISBN	Material Type	Has Uploaded Dust Jacket	
Edit	12476	Zinsser, William Knowlton.	Speaking of journalism : 12 writers and editors talk about their work	0062701150 :	Book	true	
Edit	12477	Zobel-Nolan Allia.	The ten commandments for little ones	9780736925457 :	Book	false	
Edit	12478	Zoboli, Giovanna,	The big book of slumber	9780802854391 (hbk.) 0802854397 (hbk.)	Book	false	
Edit	12479	Zola, Emile,	The masterpiece (Oxford World's Classic	9780199536917 (pbk.) 0199536910 (pbk.)	Book	false	
						-	

**Note:** *"Has Uploaded Dust Jacket"* will not indicate items that don't have a picture available in your OPAC Snapshot subscription.

## Mat's New in Version 11?

The **Cash Drawer Statistics** report [Reports | Statistical Reports] was updated to include a new column captioned "**Currently Owed**." This column tabulates the fines and fees that have been assessed or are projected through the current date. While this projection is meaningful concerning fine and fees assessment, you may remove it from your printed report since they have not yet been collected. Click the associated check box to "Remove Currently Owed Column On Printable Version" and eliminate the column of data when you print the report.

Cash Drawer Statistics : 01/01/20	015 to 09/02/2016			
Filter Criteria: Start Date: 01/01/20 End Date: 09/02/20 Generate Report Using New Filt	15 )		Total Fines Received: Total Fines Refunded: Credit Used To Pay Fines: Credit Received:	53.60 -27.07 -4.40 10.00
Email Report Printable Version Ex	port Report As Text		Cash Change Over Period:	-5.60
Charts: None   Remove  Remove  Cash Drawer Statistics : 01/01/20	Currently Owed Column On Printable Version			
Item Report Class	Received	Waived	Refunded	Currently Owed
000 - 099	0.00	0.00	0.00	189.20
100 - 199	0.00	0.00	0.00	342.90
200 - 299	1.00	0.00	0.00	0.00
300 - 399	0.00	0.00	0.00	5.00
400 - 499	0.00	20.00	0.00	12.95
500 - 599	6.60	0.00	0.00	109.20

The **Holdings Summary** report [Reports | Statistical Reports] is a comprehensive collection analysis that consists of 5 reports. Each report provides details about how many items your library has, how many are in, out, on reserve, the aggregate cost, average cost, and average copyright. In previous versions of Atriuum, you could only "Reload" this report with current data. New in this release is **Save Report** (button). This feature allows you to save the current data for future access. Using the saved reports feature monthly or yearly will allow you to compare numbers from one month or one year to the next.

Holdings Summary R	eport												
[Item Report Class]	[Item Report Class] [Material Type] [Item Circulation Class] [Age Group] [Physical Location]												
Email Report       Printable Version       Export Report As Text         Charts:       None       Saved Reports:       Show Report													
Filters: V Show Items	Filters: 📝 Show Items Without Data												
	Apply	y Filter	rs	Reload	Report Save Report								
Main Street High School     01/25/2016 11:57 AM       1212 Main Street Pleasantville, AL 55555     01/25/2016 11:57 AM													
		Но	lding	s By Iter	m Report Class								
Category / Class	Have	Lost	Out	In	Holdings Summary	Report							
000 - 099	725	0	2	723	[Item Report Class]	[Materia	al Type	] [	tem Circ	culation Class]	[Age Group]	[Physical I	location]
200 - 299	551	0	0	551	Email Report Printab	le Version	Expor	t Repo	ort As Te	xt			
					Charts: None 🔹				\$	Saved Reports:	12/31/2015 11:5	9 PM 🔻 🤤	Show Report
					Filters: V Show Items	Without Dat	а						
								aabu E	iters	Delead Depe			
							A	рріу н	liters	Reload Repo	nt		
					Main Street High School 1212 Main Street Pleasa	ntville, AL 55	555				12/31/2015	11:59 PM <mark>(</mark> S	aved History)
Holdings By Item Report Cla							ass		T				
					Category / Class	Have	Lost	Out	In	Reserve	Cost	Cost Average	Copyright Average
					000 - 099	725	0	0	725	0	\$4,821.48	\$19.76	1965
					100 - 199	299	0	0	299	0	\$5,513.98	\$18.44	1998
					300 - 399	1,917	0	3	1,914	0	\$44,250.92	\$23.08	2000

### **Atriuum**<sup>®</sup> What's New in Version 11? Update Document Survey

Click <u>here</u> and take a moment to complete our short survey and/or give feedback about this document.

#### **Comments or Suggestions?**

Book Systems prides itself on listening and responding to its customers as we have done for over 25 years. We need your comments and/or suggestions to continue helping us enhance Atriuum going forward.

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FAX:	(800) 230-4183

#### **Technical Support Department:**

Phone:	(888) 289-1216
Email:	<u>support@booksys.com</u>
FAX:	(800) 230-4183

#### Book Systems' Channel on YouTube:



#### Follow us on Social Media:



#### Listserv:

Active customers can subscribe to our Listserv. Share ideas and information with other users across the country. Joining is as easy as 1-2-3.

- Click on Customer Login on Book Systems' Website (if you don't know your login credentials, use the tabs on the User Account page to request a new password or if you are new, Create new account. If you still need assistance, please use the "Chat" feature).
- 2) Once you are logged in, click on **Customer Support** on the Menu Bar.
- 3) Scroll down to the BSI Listserv form (on the left-hand side) and Sign-Up by selecting Atriuum, type in your email address, and click **Subscribe**.