# **Atriuum**<sup>®</sup> What's New in Atriuum 12.8

Catalog	2
Add Brief Record Permission	
Circulation	
Auto-Renew	
Processing Charge for Lost Items	4
Sort Holdings on a Bibliographic Record	
Fine/Fee Types	6
Reserves	
Reserve Shelf Receipt Choices	
Bulk Reserves	
Physical Location on Action Items	
Pickup Locations for Kiosks (requires license)	10
Reserve Shelf Expires On	11
Patrons	
Gender	
Renew Library Card in OPAC	13
Library	
Multiple Library Hours	
OPAC	15
Target Audience in Search Results	
New Themes	16
Serials (requires license)	17
Add Serials Holdings Permission	
ILL (requires license)	18
Cost On ILL Brief Records	18



# Catalog

### **Add Brief Record Permission**

If you want to allow workers to create brief records for circulation but don't want to give them full cataloging permissions, you can enable a permission giving them access to only brief record creation. You might do this to allow records for new items to be created quickly so they can circulate and fulfill reserves before the cataloger has had time to fully catalog the items.

#### To assign the worker permission

- 1. Click Administration from Atriuum's Menu Bar, and then click Library.
- 2. Click Worker Records.
- 3. In the Action column for the worker you need to modify, click [Edit].
- 4. Scroll down to the Material Related Permissions section.
- 5. Click to select the Add New Brief Records check box, and enable any other permissions as needed.
- 6. Click Save.

	Enabled
	Eliableu
Add New Bibliographic Records	
Add New Brief Records	
Add New Holdings Records	
Change Custom Item Status	
Delete Bibliographic Records	
Delete Holdings Records	
Edit Bibliographic Records	
Edit Holdings Records	
Import Authority Records	
Mark Items Lost/Found	
Perform Inventory	
	Select All Deselect All



# atriuum<sup>®</sup> What's New in Atriuum 12.8

## Circulation

### **Auto-Renew**

For the convenience of your patrons, you can allow items to automatically renew before they become overdue. This feature is based on circulation rules, so you can decide which patron classes can automatically renew items as well as which item types are eligible for auto-renew.

Auto-renew still follows regular library policies: items cannot be renewed if another patron has reserved the item, if the patron in question has reached circulation limits, etc. Patrons will receive emails/texts when items are renewed informing them of the new due dates (based on patron settings).

The example below shows how to allow the *Adults* class to automatically renew items in the circulation class Book.

#### To edit a circulation rule

- 1. Click Administration from Atriuum's Menu Bar, and then click Circulation.
- 2. Click Circulation Rules.
- 3. If needed, click the Patron Circulation Class: drop-down button, and click again to select Adults.
- 4. The rules for each item type display below your selection. In the **Action** column for **Book**, click **Edit**.
- 5. Next to Allow Auto-Renew:, click Yes.
- 6. Click Save.

r un on circulation class r			
Method Used To Calculat	e Due Date:	Regular Circulation (Measured In Days) $\sim$	
Skip Closed Dates When	Counting:	Yes: 🔿 No: 💿	
Circulation Period (Days)		14	
Fine Calculation			
Fine Amount:	0.10		
Lost Item Processing Charge:	5.00		
Fine Period (Days):	1		
Max Fine:	20.00		
Grace Period (Days):	1		
Restrictions			
Max Items Out:	15		
Max Renewals:	2		
Max Reserves:	10		
Max OPAC Reserves:	10		
Allow Bookings:	Yes: 🖲 N	lo: ()	
Allow In Self Check:	Yes: 🖲 N	lo: ()	
Allow Auto-Renew:	Yes: 💿 N	lo: O 🖌	



### **Processing Charge for Lost Items**

If you need to charge patrons a processing fee in addition to fines for lost items, you can establish circulation rules to apply the charges when items are marked lost. This non-refundable charge will be applied when items are manually marked lost using the **Mark Items Lost/Found** form or automatically marked lost during inventory or background tasks (if you enable the related *circulation* setting).

In the example below, we add a processing charge of *\$5.00* for lost items that belong to the Item Circulation Class *Book* and are checked out to patrons in the Patron Circulation Class *Adults*.

#### To establish a circulation rule

- 1. Click Administration from Atriuum's Menu Bar, and then click Circulation.
- 2. Click Circulation Rules.
- 3. If needed, click the Patron Circulation Class: drop-down button, and click again to select Adults.
- 4. The rules for each item type display below your selection. In the **Action** column for **Book**, click **Edit**.
- 5. Next to Lost Item Processing Charge:, enter an amount, such as 5.00.
- 6. Click **Save**.

Edit Circulation Rule		
Patron Circulation Class Ac	lults and Iter	n Circulation Class Book
Method Used To Calculate	Due Date:	Regular Circulation (Measured In Days)
Skip Closed Dates When C	ounting:	Yes: O No: O
Circulation Period (Days):	_	14
Fine Calculation		
Fine Amount:	0.10	
Lost Item Processing Charge:	5.00	
Fine Period (Days):	1	
Max Fine:	20.00	
Grace Period (Days):	1	
Restrictions		
Max Items Out:	15	
Max Renewals:	2	
Max Reserves:	10	
Max OPAC Reserves:	10	
Allow Bookings:	Yes: 🖲 N	0: ()
Allow In Self Check:	Yes: 🖲 N	o: ()
Allow Auto-Renew:	Yes: 🖲 N	0: ()
		Save Go Back



### Sort Holdings on a Bibliographic Record

If you need to quickly organize information about holdings while editing or reviewing a bibliographic record, you can sort the holdings to differentiate them easily. For example, if you catalog volumes of a DVD set on the same bibliographic record with different Call Numbers, you can re-sort by Call Number to view the volumes in order.

#### To edit a bibliographic record

- 1. Click **Search** from Atriuum's **Menu Bar**, and then click **Combo**.
- 2. Enter search criteria, click the **Go To Edit Item** radio button, and click **Search**.
- 3. If needed, click the **title** in the search results.
- 4. On the Edit Item: Bibliographic Record form, copies display in the Active Holdings form, sorted by barcode.
- 5. Click the up arrow next to any column header to sort the list by that criterion in ascending order. Click the down arrow to sort the list in descending order.

Edit Item : Bibl	liographic R	ecord					
	Sa	ve Delete	Make Copy	History	Review	Add Holdings	View: Full View V
			Study Program	Add N	ew Item		
Extended Title: Ar Title: American E	merican Experi Experience: Th	ence : The Pre e Presidents	sidents				Présidents
Exclude From	Authority:	Cre	ate Local Author	ity: 🗌			TO PERHAPIN
This Is A Brie	ef Record:	Remove Rec	cord After Check	in: 🗌			Uploaded Jacket
Active Holdin	1gs (9)						
Barcode 🚽		Call Number	\$ ◀	_	Branch	\$	Action
00005775		932 v. 1 DVD			East Bra	nch	Edit
00005776		932 v. 2 DVD			East Bra	nch	Edit
00005777		932 v. 3 DVD			East Bra	nch	Edit
00005778		932 v. 4 DVD			East Bra	nch	Edit
00005779		932 v. 5 DVD			East Bra	nch	Edit
00005780		932 v. 6 DVD			East Bra	nch	Edit
00005781		932 v. 7 DVD			East Bra	nch	Edit
00005782		932 v. 8 DVD			East Bra	nch	Edit
00005783		932 v. 9 DVD			East Bra	nch	Edit
Core							
Age Group:	Adult			$\sim$	RDA Cont	tent:	~
Material Type:	DVD			~	RDA Med	ia:	~
Author Type:	Personal Na	me		~	RDA Carr	ier:	~
Author's Name:							



## Fine/Fee Types

If you need a more detailed breakdown of money owed or paid to the library, you can add custom fine and fee types for your library. For example, you could add fees for non-resident card applications, copier/printer charges, and more. Statistics for these types will be viewable on the **Cash Drawer Statistics** report in addition to Atriuum's delivered fine/fee types.

#### To create a custom fine/fee

- 1. Click Administration from Atriuum's Menu Bar, and then click Circulation.
- 2. Click Fine/Fee Types.
- 3. Click Add New Type Of Fine And Fee.
- 4. Enter a name for the charge.
- 5. Enter a description if needed.
- 6. Use the radio buttons to indicate whether this is a fine (associated with a specific holding) or a fee (standalone charge).
- 7. Click Save.

Add Type Of Fine And	Fee		
Type: Non-resident of	card fee		
Description: Annual fee for	out of town patrons		
This Is An: O Item Fine (	Independent Fee		
	Save Cancel		
Add/Edit Types Of Fine	es And Fees		
Fine/Fee Type	Description	Item Fine	Action
Damaged	Damaged Fines	Yes	None
Fee	Standalone Fees	No	None
Lost	Lost Fines	Yes	None
Missing Component	Missing Component Fines	Yes	None
Other	Other Fines	Yes	None
Overdue	Overdue Fines	Yes	None
Processing Charge	Fine For Processing Items	Yes	None
Rental	Rental Fines	Yes	None

Added options display in drop-down lists on the Assess Fine and Assess Fee forms.

You can also create **Special Fine/Fee Barcodes** to quickly assess these charges. For complete instructions, see the online Help files.



# <sup>•</sup>iuum® What's New in Atriuum 12.8

### **Reserves**

### **Reserve Shelf Receipt Choices**

Depending on your Reserve Shelf policies and workflow, you may want to show more or less information on your receipts. Atriuum now has four choices for Reserve Shelf Receipts; these are pictured below.

#### To choose your receipt format

- 1. Click Administration from Atriuum's Menu Bar, and then click Circulation.
- 2. Click Circulation Settings.
- 3. Scroll down to the *Receipt Settings* section.
- 4. Click the Reserve Shelf Receipt: drop-down button, and click again to select one of the four options (pictured here).
- 5. Click Save.

Reserve Shell Rece	eipt		
Title: Absolute	l <b>y</b> almost		
Barcode: 0000471	12		
Author: Graff, I	Lisa		
Placed on Reserv	7e Shelf	On:	
04/16/2020 01:	:16:44PM		
Reserved to: New	bitt Vi	rainia	
Pick Up At: East	Branch	-9	
Barcode: 401643			
Patron Report Cl	Lass: Adu	lts	
Mahila Dhana			
MODILE Phone:	: (555)	555-5555	
Contact Prefe	erence:	Mobile Ph	lone
04/21/2020		07-18-28AM	4
			-

Standard Item (default)

Nesbitt, Virginia Expires: 05/16/2020 Held Date :04/16/2020 Pick Up At : East Branch Title : Absolutely almost Call Number : FIC Gra Item Barcode : 00004712 Home Location : East Branch Notify : Mobile Phone Mobile Number: (555) 555-5555 Email : atriuumpatron@gmail.com

: 5555555555@vtext.com

Text Notes:

#### **Standard Patron**



#### **Discreet Spine**

Nes 1643 Placed On Shelf: 04/16/2020 Absolutely almost

**Discreet Slip** 



### **Bulk Reserves**

If you have a long list of patrons who want a new or popular item, you can add reservations for all those patrons at once. This convenient method creates reservations in the order you place patrons in the queue, so you can use a saved report filter or copy and paste a list of barcodes from a spreadsheet to add many patrons at once. You can also scan or enter item barcodes or use the **Lookup** or **Filter** options as with any other Atriuum queue.

#### To create a bulk reservation

- 1. Click **Circulation** from Atriuum's **Menu Bar**; under **Bulk**, click **Bulk Reserve**.
- 2. Search for the item you want to reserve to the patrons.
- 3. Add barcodes to the Bulk Reserve Queue in one of the following ways:
  - Click **Lookup** and search for a single patron.
  - Click Filter and search for a group of patrons with shared criteria. If you have a saved template, you can select it in the drop-down list and click Load Template; then click Generate Report.
  - Scan or enter patron barcodes manually into the field; then, click Add.
- 4. Inspect the list, and remove any patrons as needed.
- 5. When you are satisfied with the list, click **Create Reserves**.

Bulk Res	serves			
Patrons:				
Add Lo	okup Filter	Item to be reserved: The boy fro	om the woods Clear Queue	
Bulk Res	serve Queue			
Record	Patron Barcode		Patron Name	_
1	401720		Smith, Damon	
2	402599		Golden, Anna	
3	401999		Abbey, Pam	
4	857089		Clark, Matt	
5	400524		White, Linda	
6	855088		Thompson, Carla	
7	401643		Nesbitt, Virginia	
				Remove Selected From Queue





### **Physical Location on Action Items**

To streamline the process of pulling reserved items from the shelves, items' **Physical Locations** have been added to Action Items so staff know where to find them.

This information displays if you have enabled the related catalog setting to show physical location in multiple areas of Atriuum and OPAC.

#### To enable the setting

- 1. Click Administration from Atriuum's Menu Bar, and then click Catalog.
- 2. Click Catalog Settings.
- 3. Next to Display Physical Location Where Applicable:, click Yes.
- 4. Click **Save**.

Action Items	Action Item: Reserve
Actions: 1 5:29 PM Reserve	The following item has been recently reserved: Item reserved from OPAC by patron Nesbitt, Virginia (401643). Click here to review the Reserve Details Call Number: FIC Mor Physical Locations: Book Adaptations Display, Main Stacks Title: Nine perfect strangers Author: Moriarty, Liane Date Reserved: 04/09/2020 05:29:27PM Pick Up At: East Branch Available Locations: East Branch, In Transit Comment: Reserved from OPAC by patron Nesbitt, Virginia (401643) Delete Close



# **Atriuum**<sup>®</sup> What's New in Atriuum 12.8

### Pickup Locations for Kiosks (requires license)

If your database is **Distributed**, you can set up kiosks, which are alternate pickup locations that represent special areas of the library or locations for after-hours access, such as lockers in the lobby or a remote unstaffed location. (For **Centralized** databases, kiosk or branch pickup locations always display on **Action Items**.)

If you have enabled kiosks, pickup locations display in **Action Items** for patron reserves so you can quickly identify which items should be placed on the primary reserve shelf and which should be set aside to be checked out and distributed to kiosks.

Action Items		Action Item: Reserve
Actions: 4		The following item has been recently reserved:
5:32 PM	Reserve	
Apr 2	Reserve	Item reserved from OPAC by patron Smith, Angela (01627782). Click here to review the Reserve Details
Mar 31	Shelf Removal	
Mar 31	Shelf Removal	Call Number: FIC GRA Physical Locations: Main Stacks Title: "K" lo for Killer
		Author: Graffon, Sue Date Reserved: 04/09/2020 05:32:32PM Pick Up At: Lobby Lockers Available Locations: Main Library Comment: Reserved from OPAC by patron Smith, Angela (01627782)
		Delete



### **Reserve Shelf Expires On**

If you need to see when certain items on the Reserve Shelf are due to expire, you can use this new data type to add a column to a report or to filter for items.

For example, if the library is closing to patrons for a staff training day, items that would expire that day might need to be pulled off the Reserve Shelf beforehand.

#### To add an Expires On column to a report

- 1. Click **Reports** from Atriuum's **Menu Bar**; under **Administration**, click **Standard/Saved**.
- 2. Click Edit in the Action column for List On Reserve Shelf.
- 3. Click Columns. In the Possible Columns list, scroll down to Expires On, and double-click it.
- 4. Click **Generate Report**. The report regenerates and displays when each hold expires.

Line # DateReserve Shelf DatePatron NameTitlePick Up At CommentReserve Shelf CommentExpired Expi104/16/2020 01:16:44PMNesbitt, VirginiaAbsolutely almostEast Branchfalse05/1 01:12204/16/2020 01:17:13PMSmith, JaniceAt home : a short history of private lifeEast Branchfalse05/1 01:12304/16/2020 01:17:41PMAguilar, Alejandro "Alex"The acts of King Arthur and his noble knightsEast Branchfalse05/1 01:12404/16/2020 01:18:21PMSmith, Larry Jacobson,City of death (City Triology)East Branchfalse05/1 01:12504/16/2020 01:18:21PMJacobson,From eternity to here : the quest for Eastfalse05/1 01:12	ires On 6/2020 6:44PM 6/2020
1     04/16/2020 01:16:44PM     Nesbitt, Virginia     Absolutely almost     East Branch     false     05/1 01:17       2     01:16:44PM 01:17:13PM     Smith, Janice Mith, Janice     At home : a short history of private life     East Branch     false     05/1 01:17       3     04/16/2020 01:17:41PM     Aguilar, Alejandro "Alex"     The acts of King Arthur and his noble knights     East Branch     false     05/1 01:1       4     04/16/2020 01:18:21PM     Smith, Larry     City of death (City Triology)     East Branch     false     05/1 01:1       5     04/16/2020     Jacobson,     From eternity to here : the quest for East     false     05/1	6/2020 6:44PM 6/2020
2     04/16/2020 01:17:13PM     Smith, Janice     At home : a short history of private     East     false     05/1       3     04/16/2020 01:17:41PM     Aguilar,     The acts of King Arthur and his     East     false     05/1       4     04/16/2020 01:18:21PM     Alejandro "Alex"     noble knights     Branch     false     05/1       5     04/16/2020     Jacobson,     From eternity to here : the quest for East     False     05/1	6/2020
3     04/16/2020 01:17:41PM     Aguilar, Alejandro "Alex" noble knights     The acts of King Arthur and his Branch     East Branch     05/1 01:1       4     04/16/2020 01:18:21PM     Smith, Larry     City of death (City Triology)     East Branch     05/1 01:1       5     04/16/2020     Jacobson,     From eternity to here : the quest for East     05/1	7:13PM
4 04/16/2020 Smith, Larry City of death (City Triology) East false 05/1 01:18:21PM Smith, Larry City of death (City Triology) Branch false 05/1 04/16/2020 Jacobson, From eternity to here : the quest for East false 05/1	6/2020 7:41PM
04/16/2020 Jacobson, From eternity to here : the quest for East	6/2020 8:21PM
01:18:48PM Pamela the ultimate theory of time Branch 01:1	6/2020 8:48PM
6 04/16/2020 Lenox, Mike Carte blanche : 007 : the new East false 05/1 01:19:19PM Lenox, Mike James Bond novel Branch false 01:1	6/2020 9:19PM
dit This Report Email Report Printable Version Export Report As CSV Export Report As Text Export Optic Save Report Template For Quick Generation	ons



### Patrons

#### Gender

If you need more options for keeping track of your patron demographics, you can add, edit, and delete Gender types for your library. By default, the options are *Male*, *Female*, and *Unspecified*, but you can create any additional types you choose.

#### To add a gender

- 1. Click Administration from Atriuum's Menu Bar, and then click Patrons.
- 2. Click Gender.
- 3. Click Add New Gender.
- 4. Enter a Name: and Description: in the corresponding fields.
- Click the Self Check Generic Image: drop-down button, and click again to select an image to display in Self Check Out (requires license) for patrons who do not have uploaded pictures (based on circulation settings).
- 6. Click Save.

This new option displays anywhere gender can be selected, such as the **Add/Edit Patron** form, **Reclassify Patrons**, and more.

Name:	Nonbinary		(
Description:	Patron identifies as nonbinary		
Self Check Ge	neric Image: UserGray.png 🗸		
	Si	ave Cancel	
	S	ave Cancel	
Add/Edit Ge	sinder	Cancel	
Add/Edit Ge Name	ender Description	Self Check Generic Image	Action
Add/Edit Ge Name Female	ender Description	Self Check Generic Image UserPink.png	Action Edit   Delete
Add/Edit Ge Name Female Male	ender Description	ave Cancel Self Check Generic Image UserPink.png UserBlue.png	Action Edit   Delete Edit   Delete



# **Atriuum**<sup>®</sup> What's New in Atriuum 12.8

### **Renew Library Card in OPAC**

For the convenience of your patrons, you can allow them to renew their library cards when they log on to **My Items**. This feature is based on **Patron Circulation Class**, so you can allow this feature for some groups of patrons and disallow it for others. Patrons who are blocked from circulation cannot renew no matter their class.

#### To enable library card renewal

- 1. Click Administration from Atriuum's Menu Bar, and then click Patrons.
- 2. Click Patron Circulation Class.
- 3. For the class you want to give permission to renew cards in **OPAC**, click **Edit** in the **Actions** row.
- 4. Next to Allow Patrons To Renew Library Card:, click Yes.
- 5. Click Save.

When patrons from this circulation class log on to My Items, they will see a message if their cards are expired or expiring soon along with an option to renew their card.

Name:	Adults	2
Description:	Patrons over the age of 21	
Fine Limit:	15.00	
Overdue Limit:	3	
Items Out Limit:	10	
Items Reserved Limit:	10	
OPAC Items Reserved Limit:	5	
Reserve Priority:	2	
Reserve Fee:	0.00	
Card Expiration Period:	Patron Settings Default:   Specify:	
Review Or Rate Items:	Review With Approval $\sim$	
Create Community Post:	Post With Approval	
Show Bookings In OPAC:	Yes:  No:  Yes:  Y	
Show Hidden In OPAC:	Yes: 🔿 No: 💿	
Allow Circulation Override:	Yes:  No:  Yes:  Y	
Allow Patrons To Change Passwo	ord: Yes:  No:	
Allow Patrons To Renew Library	Card: Yes:  No:	
Block SIP2 Validation:	Yes: 🔿 No: 💿	
	Save Cancel	
· NESBITT VIDGINIA(	101643)	
	+01043)	
card will expire in 1 day. Renew	<b>—</b>	
lave 2 Items Checked Out		
Have 2 Items That Are Overdue		
Owe \$4.00 In Fines/Fees		
lave 3 Bookbags lave 11 Watch List Items		
Javo & Community Poete		
lave 4 Community 1 0sts		
eserves Items Out	Fines Account Interests History	
eserves Items Out	Fines Account Interests History	



## Library

### **Multiple Library Hours**

If your library operates for portions of the day, you can display your open and closed hours in **OPAC**. The **Library Information** form now supports multiple hour ranges. For **Centralized** libraries, any changes apply to the branch where you are currently logged on.

#### To edit your library hours

- 1. Click Administration from Atriuum's Menu Bar, and then click OPAC.
- 2. Click Messages And Information.
- 3. Click Edit Library Information.
- 4. In the **Open:** and **Closed:** fields for each day of the week, enter times. If you are closed for a portion of the day, click the 🚔 to add another row. For example, if the library closes from *11:30-12:30* for lunch on weekdays, your form might look like the image below.

ranch I	nformat	ion					
	Sun:	Mon:	Tue:	Wed:	Thu:	Fri:	Sat:
Open:	12:00	8:00	8:00	8:00	8:00	8:00	8:00
Closed:	6:00	11:30	11:30	11:30	11:30	11:30	6:00
Open:		12:30	12:30	12:30	12:30	12:30	<u></u>
Closed:		6:00	6:00	6:00	6:00	6:00	i i i i i i i i i i i i i i i i i i i

- 5. To discard a row of times added by mistake, click the trash can icon to remove it.
- 6. When you are satisfied with your hours, click **Save**.

Your library's hours display on the Info area of OPAC.

EAST BRANCH								
1212 Main Street Pleasantville, AL 35555		Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
(555) 555-5555 Librarian Name: Mrs. Abigail Reader Iibrarian@mainstreetpublic.com	Open	12:00	8:00	8:00	8:00	8:00	8:00	8:00
	Close	6:00	11:30	11:30	11:30	11:30	11:30	6:00
	Open		12:30	12:30	12:30	12:30	12:30	
	Close		6:00	6:00	6:00	6:00	6:00	
Library Message: Come nestle in with a new book in our new fireside reading nook!								
Map: Library Map								



## OPAC

### **Target Audience in Search Results**

If you use the **Target Audience** field (521a MARC) to indicate the intended audience for a book or movie, you can display this information in **OPAC** search results (**List View**). If this information already exists in your MARC records, it will automatically be mapped to this new field on the bibliographic records.

#### To enable the setting

- 1. Click Administration from Atriuum's Menu Bar, and then click OPAC.
- 2. Click Searching.
- 3. In the Search Results Options section, next to Show Target Audience In OPAC Search Results:, click Yes.
- 4. Click Save.



This information displays in Full Details regardless of the setting.





### **New Themes**

Main themes in more colors, styles, and motifs are available for you to customize your **OPAC** for a unique look and feel. Some examples are pictured below.

#### To set a Main OPAC Theme for the library

- 1. Click Administration from Atriuum's Menu Bar, and then click OPAC.
- 2. Click Themes And Layouts.
- 3. Scroll down to the *Default OPAC Theme Settings For Library* section.
- 4. Click the **Default Main Theme:** drop-down button, and click again to select a theme.
- 5. Click Save.







**Imagine Your Story** 



Forest



Rainbow

Harm Earlier Harm Control Warshall Harmon Control Harmon Control H	Voul      V	Int Lass Concernent and a second and a seco	
			Book Stream



# Serials (requires license)

## **Add Serials Holdings Permission**

If you need to allow some workers to catalog new holdings/issues as they arrive without giving them full permission to edit Serial MARC records, you can assign those workers a new permission that gives them access to just what they need.

#### To assign the worker permission

- 1. Click Administration from Atriuum's Menu Bar, and then click Library.
- 2. Click Worker Records.
- 3. In the Action column for the worker you need to modify, click [Edit].
- 4. Scroll down to the *Serials Related Permissions* section.
- 5. Click to select the Add New Serials Holdings check box, and any other permissions as needed.
- 6. Click Save.

Serials Related Permissions	
	Enabled
Add New Serials Holdings	
Add Serials Subscriptions	
Check In Serials Issues	
Delete Serials Subscriptions	
Edit Serials Issue Information	
Modify Serials Subscriptions	
View Serials Reports	Select All Deselect All



# ILL (requires license)

### **Cost On ILL Brief Records**

To hold patrons accountable for items borrowed through Interlibrary Loan, you can include a Cost when you receive items and create ILL brief records for circulation.

#### To add a received item

- 1. Click ILL from Atriuum's Menu Bar; under Borrowing, click Receive Item.
- 2. Enter information about the item, including the title, author, and more.
- 3. Enter an amount in the **Cost:** field; this value will be assessed if the item is marked lost.
- 4. Enter any additional information in the remaining fields; when you are satisfied, click Create Record.

Create A Brief Bibliographic And Holdings Record For ILL Circulation							
Temporary Record							
Barcode:	next available	Call No. Prefix:					
Barcode Type:	ILL Barcode	Call No.:					
Title:							
Author:							
ISBN:		Lending Library:					
UPC:		Lending Barcode:					
Item Circulation Class:	Book						
Item Report Class:	Undefined ~						
Cost:							
Remove Record After Check In:							
Create Record							
OR							
Specify the ISBN/UPC you wish to look up using your specified Z39.50 databases: ISBN/UPC: Search							

