



List of New Features in Booktracks v. 10

CIRCULATION

Self Check Out will now display the patron's picture. So will Edit Patron, not just the Show Picture link.

A button has been added to the Self Check Out pages to print a patron's circulation receipt. The button will only be shown if the setting "Display Print Circulation Receipt Icon" under Circulation Setting is enabled.

Circulation history can now be directly accessed through Check Out and the Circulation Desk using a button that appears to the right of the patron's name.

Review Item now has a link to called "History For This Item".

The worker permission "View Patron Circulation Information" has been split into a two permissions. The first has the same name and applies to only the currently circulation items the patron has out. The second "View Patron Personal Information" applies to the patron's contact information normally displayed in circulation. So now a worker could be set to see all the items a patron has out, but not any personal information, i.e., address, phone number, etc.

Cost is now listed in the Check In results for regular check in (not Circulation Desk). Fine amount is hidden if no fines were levied on the item checked in.

CATALOG

Booktracks has had the ability to do multiple inventories at the same time for quite some time. In this version, we modified Inventory to allow for a master inventory and section or sub inventories. Now you can create inventories for individual sections in addition to creating an inventory for the entire library and track the overall progress for your inventory process. Each section can be inventoried and finalized, and the master inventory will change seen/unseen/lost according to what happened in the others.

Added Last Checked Out to and Date Marked Lost fields that can be added to Inventory reports.

Custom Item Statuses can be created to support any circulation status you need to add to an item that doesn't fall into the norm of IN, OUT, or LOST. Any status can be created to fit your needs and then selected from Reclassify or the Add/Edit Holding Record form. This status will be displayed where the normal circulation status would have been displayed.

A field to record and report the Purchase Order number has been added below Funding Source on the Holding Record form.

Added the ability to filter on and display the date the bibliographic record was created in List of Titles.

Added setting to prevent course additions when doing a new import.



List of New Features in Booktracks v. 10 (cont.)

EQUIPMENT

Items can now be tracked for repair: recording history, changing their item status, and remembering the number of times that they were sent.

PATRON

Patron lookup can now be performed by address and phone number.

Added "Has Picture" field to the drop down list on the Report Wizard and to the list of Available Columns on the Patron reports to tell you if the patron has a picture uploaded or not.

Patron E-mail Notification When Due Option is now included on the Reclassify Patrons form.

GENERAL

Graphs and Charts have been added to Statistical Reports. Select the type of chart and then hover over the column of data you wish to chart. The chart will display right on the page, allowing you to see the data in a graphical form. The Printable Version link prints whatever is open; the graph or the report data.

Most reports now have the ability to be e-mailed (via E-Mail Report link).

Added new toolbar icons for: Review Item, Equipment Operations, Combo and Expert Search.

Changed extension of exported CSV reports from .rpt to .csv.